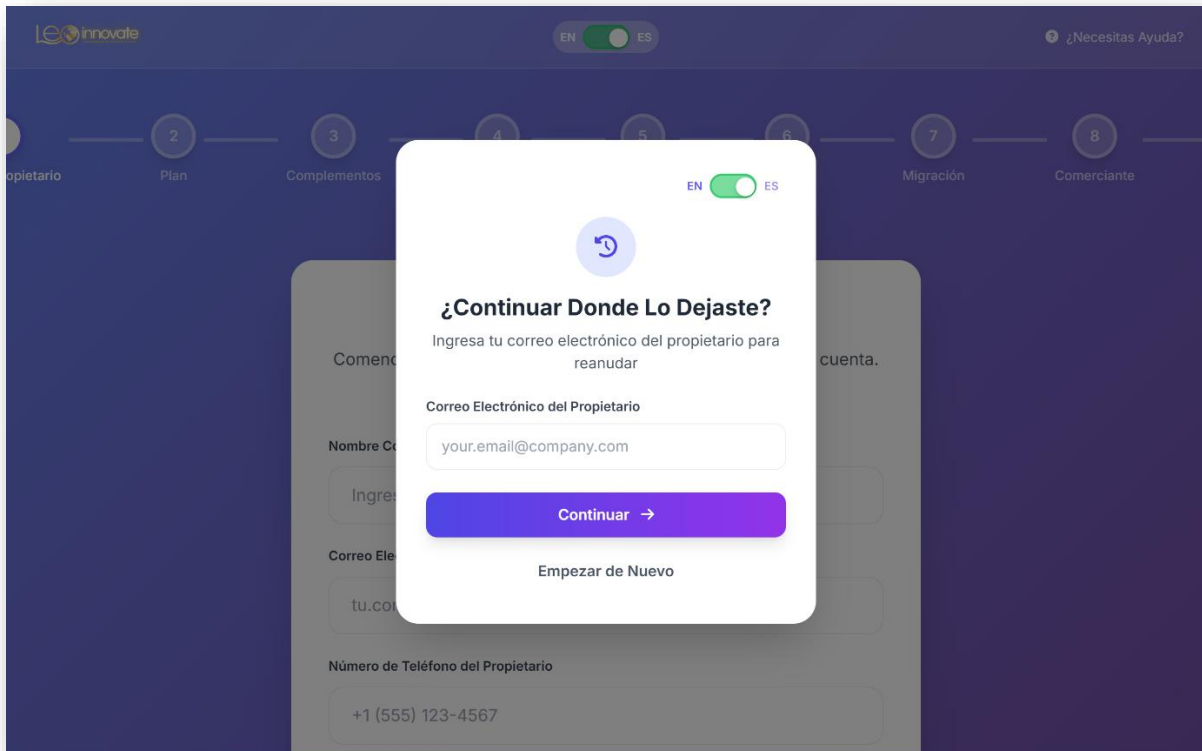
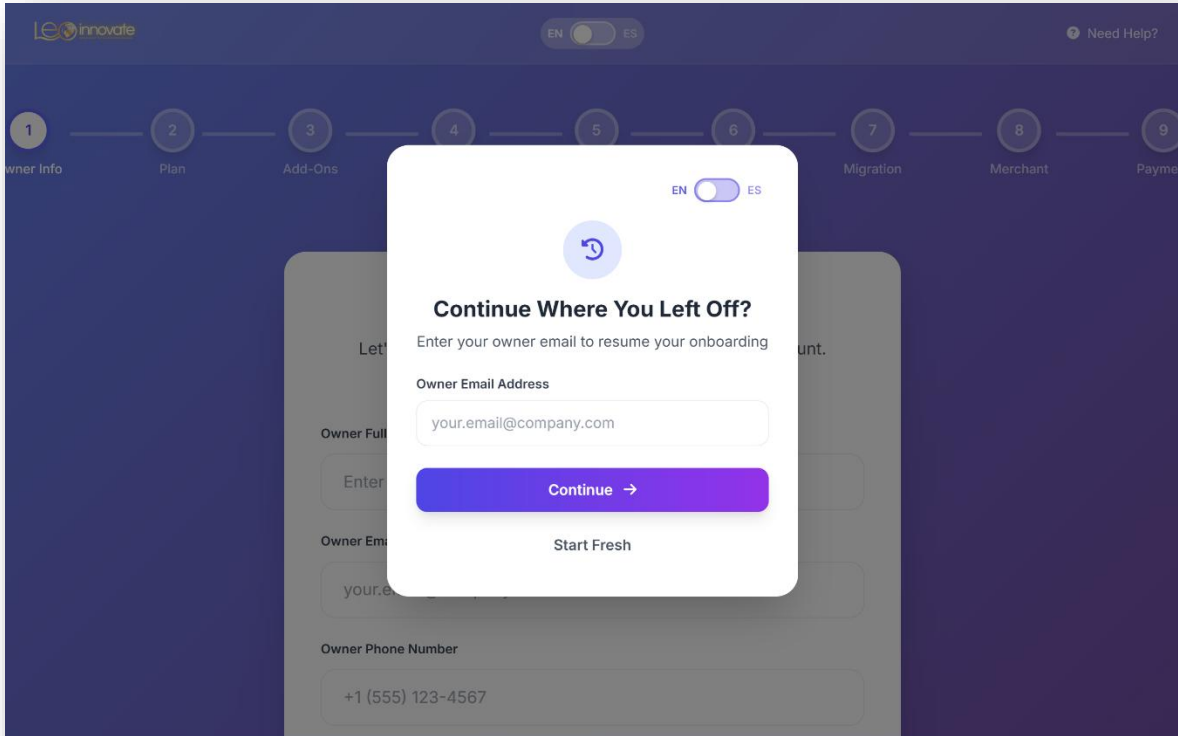


# Onboarding (bilingual)

## LOGIN



# LOGIN PROCESS

The image shows the English version of the account setup form. At the top left is the Leo Innovate logo. At the top center is a language toggle switch with 'EN' selected and 'ES' unselected. At the top right is a 'Need Help?' link. The main heading is 'Welcome to Leo Innovate'. Below it is the text 'Let's start with your personal details to set up your account.' followed by 'This helps us connect you with your account manager.' The form contains three input fields: 'Owner Full Name' with the value 'abc', 'Owner Email' with the value 'abcxyz@gamil.com', and 'Owner Phone Number' with the value '(123) 456-7889'. A purple 'Continue →' button is at the bottom.

LEOinnovate

EN ES

Need Help?

## Welcome to Leo Innovate

Let's start with your personal details to set up your account.  
This helps us connect you with your account manager.

Owner Full Name

abc

Owner Email

abcxyz@gamil.com

Owner Phone Number

(123) 456-7889

Continue →

The image shows the Spanish version of the account setup form. At the top left is the Leo Innovate logo. At the top center is a language toggle switch with 'EN' unselected and 'ES' selected. At the top right is a '¿Necesitas Ayuda?' link. The main heading is 'Bienvenido a Leo Innovate'. Below it is the text 'Comencemos con tus detalles personales para configurar tu cuenta.' followed by 'Esto nos ayuda a conectarte con tu gerente de cuenta.' The form contains three input fields: 'Nombre Completo del Propietario' with the value 'abc', 'Correo Electrónico del Propietario' with the value 'abcxyz@gamil.com', and 'Número de Teléfono del Propietario' with the value '(123) 456-7889'. A purple 'Continuar →' button is at the bottom.

LEOinnovate

EN ES

¿Necesitas Ayuda?

## Bienvenido a Leo Innovate

Comencemos con tus detalles personales para configurar tu cuenta.  
Esto nos ayuda a conectarte con tu gerente de cuenta.

Nombre Completo del Propietario

abc

Correo Electrónico del Propietario

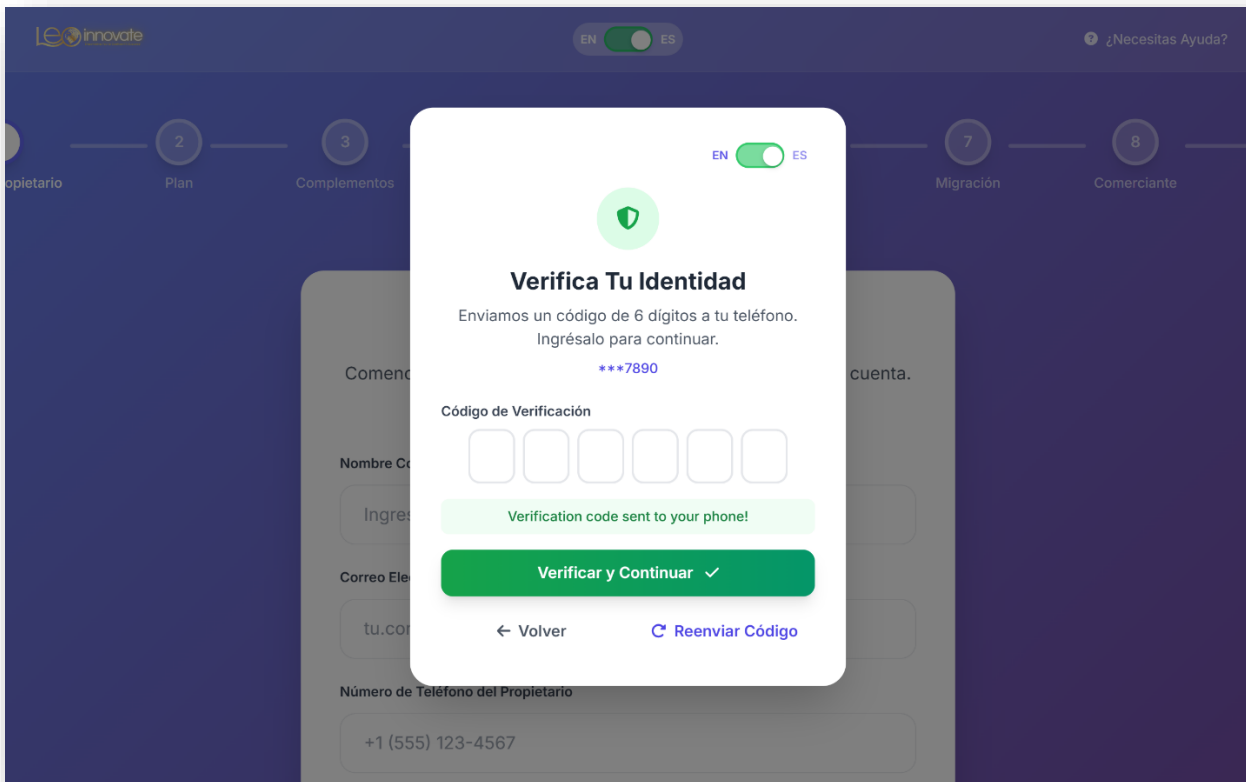
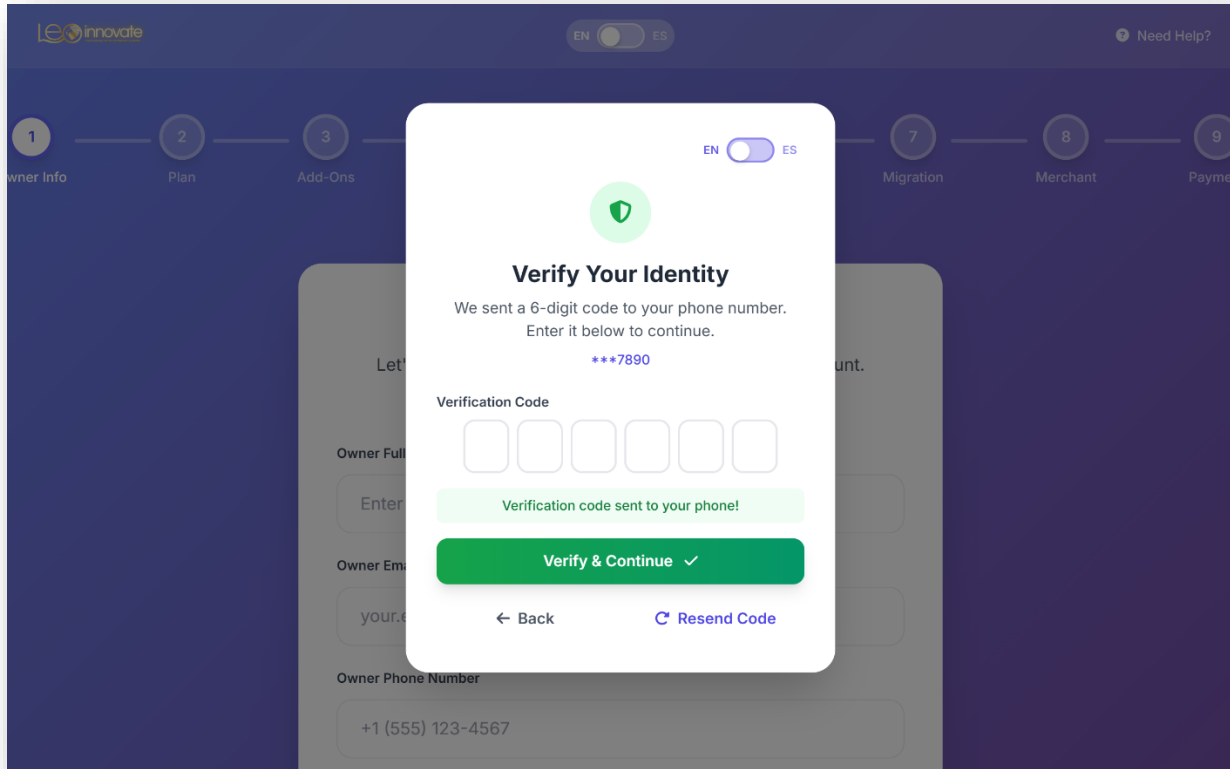
abcxyz@gamil.com

Número de Teléfono del Propietario

(123) 456-7889

Continuar →

# Sign up Verification



# Owner Info

LEOinnovate EN  ES Need Help?

1 ✓ 2 Plan 3 Add-Ons 4 Business 5 Services 6 Teams 7 Migration 8 Merchant 9 Payment

## Choose Your Leo Plan

Select the plan that best fits your business. You can upgrade or change your plan anytime.

Choose billing cycle

Monthly  Annual

### Spark

Price: **\$19.00**/mo

1 provider(s), 1 location(s) included

- ✓ Online Booking
- ✓ Client App
- ✓ No-Show Protection
- ✓ Reminders
- ✓ Google Calendar Sync

Best for single operators or individual providers

### Hero

Price: **\$99.00**/mo

10 provider(s), 1 location(s) included

- ✓ Online Booking
- ✓ Client App
- ✓ No-Show Protection
- ✓ Reminders
- ✓ Google Calendar Sync
- ✓ Smart Walk-In
- ✓ Staff Sign-In

Best for barbershops or businesses with heavy walk-in traffic

Most Popular

### Legend

Price: **\$249.00**/mo

25 provider(s), 1 location(s) included

- ✓ Online Booking
- ✓ Client App
- ✓ No-Show Protection
- ✓ Reminders
- ✓ Google Calendar Sync
- ✓ Smart Walk-In
- ✓ Staff Sign-In

Best for growing teams and multiple providers

### Beyond

Price: **\$949.00**/mo

Unlimited provider(s), Unlimited location(s) included

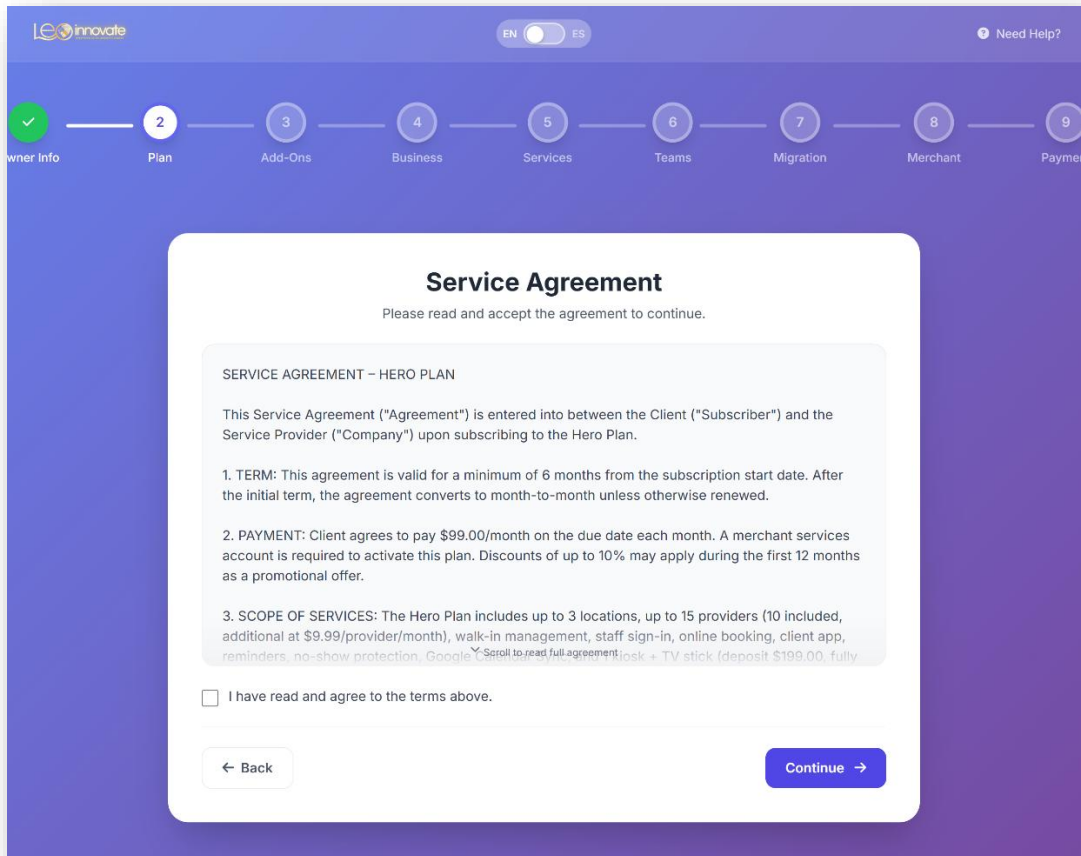
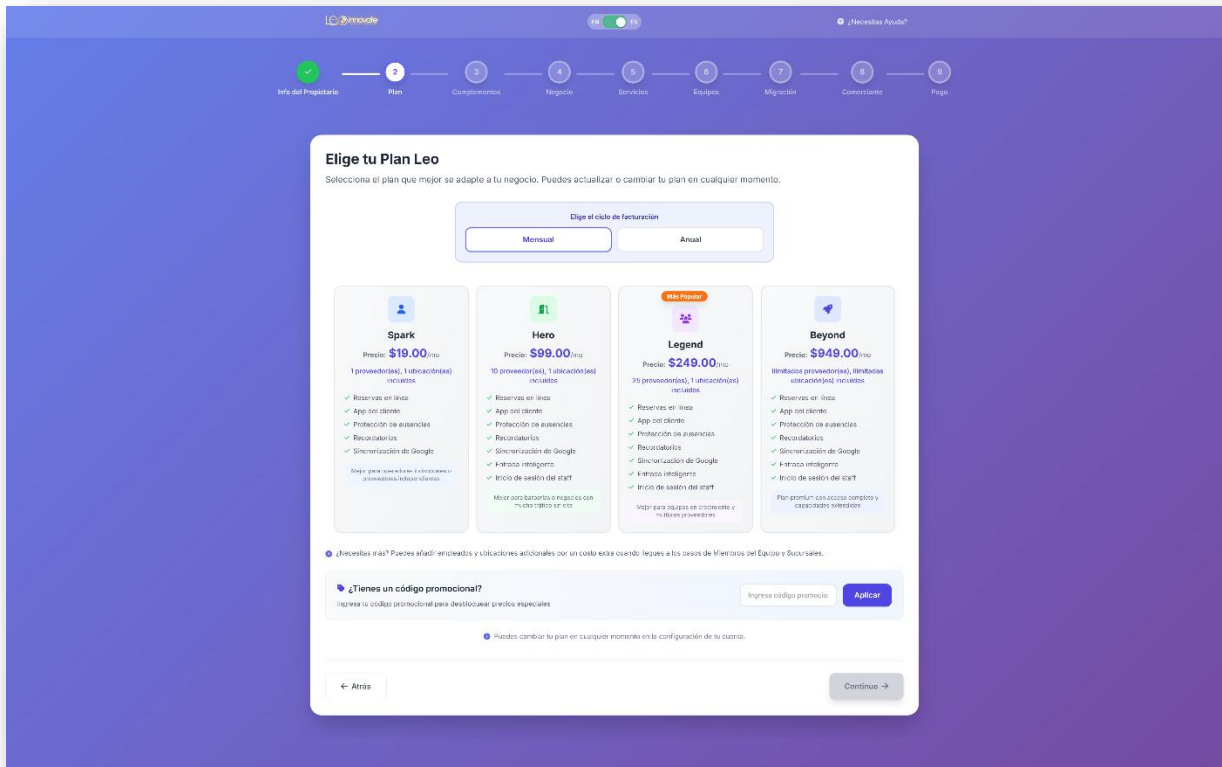
- ✓ Online Booking
- ✓ Client App
- ✓ No-Show Protection
- ✓ Reminders
- ✓ Google Calendar Sync
- ✓ Smart Walk-In
- ✓ Staff Sign-In

Premium plan with full access and extended capabilities

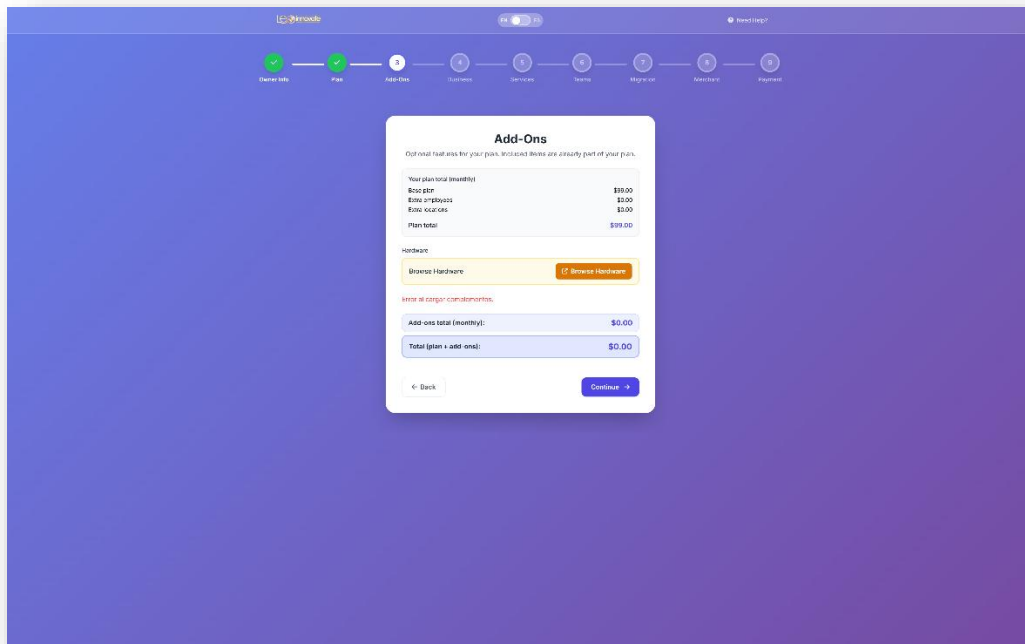
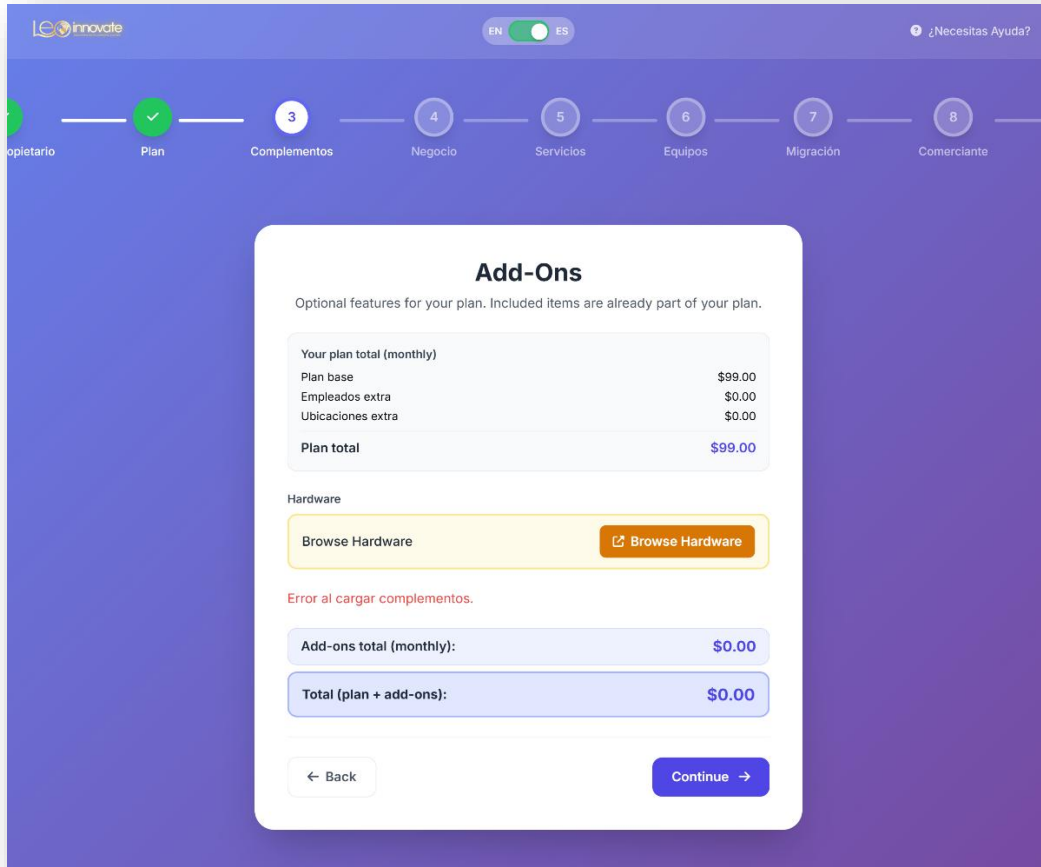
Need more? You can add extra employees and locations for an additional cost when you reach the Team Members and Branch Locations steps.

**Have a promo code?** Enter your promotional code to unlock special pricing

You can change your plan anytime in your account settings.



# Payment Plan



# Business Details

LEOinnovate EN  ES Need Help?

Owner Info  Plan  Add-Ons  **4** Business  5 Services  6 Teams  7 Migration  8 Merchant  9 Payment

4a Business info  4b Branch info

## Tell us about your business

Let's start with some basic information about your company.

**Business Name**

**Business Email**  **Business Phone**

**Website**

**Social Media Handles**

**Business Logo \***

PNG, JPG up to 5MB

[← Back](#)

# Branch Info

LEOinnovate EN  ES Need Help?

Owner Info ✓ Plan ✓ Add-Ons ✓ **4** Business Services 5 Teams 6 Migration 7 Merchant 8 Payment 9

Business info ✓ Branch info 4b

## Add Your Branch Locations

Start with your primary location. You can add more branches if you have multiple locations. Optional—you can skip and add later.

**Your plan breakdown**  
Your plan includes 10 provider(s) and 1 location(s).

|                   |                |
|-------------------|----------------|
| Base plan         | \$99.00        |
| Extra employees   | \$0.00         |
| Extra locations   | \$0.00         |
| <b>Plan total</b> | <b>\$99.00</b> |

**Branch 1**

**Branch Name**

**Branch Phone**  **Branch Email**

**Branch Address**  
  
Start typing and select from suggestions

**City**  **State**

**Zip Code**

[+ Add Another Branch](#)

[← Back](#) [Continue →](#)

# Services & Team members

LEinnovate EN ES Need Help?

Owner Info Plan Add-Ons Business Services Teams Migration Merchant Payment

### Add Your Team Members

Tell us about the providers who will deliver your services. Optional—you can skip and add later.

Your plan breakdown  
Your plan includes 25 provider(s) and 1 location(s).

|                   |                 |
|-------------------|-----------------|
| Base plan         | \$249.00        |
| Extra employees   | \$0.00          |
| Extra locations   | \$0.00          |
| <b>Plan total</b> | <b>\$249.00</b> |

**Provider 1**

|  |  |  |
|--|--|--|
| <b>Provider Name</b>                             | <b>Email Address</b>                         | <b>Phone Number</b>                          |
| <input type="text" value="e.g., Sarah Johnson"/> | <input type="text" value="sarah@company.c"/> | <input type="text" value="Phone"/>           |
| <small>Full name of your team member</small>     | <small>Professional email address</small>    | <small>Contact number for scheduling</small> |

**+ Add Another Provider**  
Build your team! More providers means better service coverage

[← Back](#) [Continue →](#)

LEinnovate EN ES Need Help?

Owner Info Plan Add-Ons Business Services Teams Migration Merchant Payment

### What services do you offer?

Add the services your customers can book with you. Make each service clear and appealing. Optional—you can skip and add later.

**Service 1**

|   |  |                                |                                |
|---|--|--------------------------------|--------------------------------|
| <b>Service Name</b>   | <b>Service Price</b>                   | <b>Duration</b>                |                                |
| <input type="text" value="e.g., Premium Ha"/>                 | <input type="text" value="\$ Price"/>  | <input type="text" value="0"/> | <input type="text" value="0"/> |
| <small>Give it a catchy name that customers will love</small> | <small>Set a competitive price</small> | <small>Hours</small>           | <small>Minutes</small>         |
| <small>Select hours and minutes for this service</small>      |  |                                |                                |

**+ Add Another Service**  
The more services you offer, the more bookings you'll get!

[← Back](#) [Continue →](#)

# Data Migration:

Leo Innovate

EN  ES

Need Help?

Owner Info Plan Add-Ons Business Services Teams Migration Merchant Payment

## Would You Like to Migrate Your Data?

Leo Innovate can migrate your client data, services, appointments, and other important information from your previous platform directly into your new account.

**Do you want us to migrate your data from your previous platform?**

### Yes, Migrate My Data

Save time and get started immediately with all your existing data in place.

🕒 Usually takes 24-48 hours

### No, Start Fresh

Begin with a clean slate and set up everything manually at your own pace.

▶ Start using Leo Innovate immediately

← Back

Continue →



5.1 Migration Details



### Data Migration Authorization

We need your consent to securely migrate your data from your existing platform.

#### Platform Information

Current Platform Name \*

e.g., Square, Booksy, Vagaro

User Name \*

Your platform username

Password \*

Your platform password



#### Your Security is Our Priority

Your credentials are encrypted and used only for migration. We never store or share your password.



#### Authorization and Acknowledgment

- I acknowledge that I am the owner or an authorized representative of the above listed business.
- I understand that for the migration process, I will provide my current platform login credentials solely for the purpose of data transfer.
- By signing this consent form, I authorize Leo Innovate to migrate my business data from my existing platform account into the Leo Innovate platform.

Digital Signature (Full Name) \*

*Type your full legal name*

Your typed name serves as your legal signature

I certify that the information provided is accurate and I authorize Leo Innovate to perform the data migration as described above.

← Back

Continue →



5.1 Migration Details

Merchant Services



## Owner Information

Please provide your legal information exactly as it appears on your official documents.



**Important Notice**

All information must match your legal documents exactly. This ensures secure processing and compliance with financial regulations.

### Personal Information

Full Legal Name \*

Enter your full legal name

Must match your Driver's License exactly

Title \*

Select your title

Social Security Number \*

XXX-XX-XXXX

Your information is encrypted and secure

Ownership Percentage \*

25

%

Date of Birth \*

mm/dd/yyyy



### License Information

Driver's License State \*

Select state

Driver's License Number \*

Enter your driver's license number

Driver's License Front Image \*



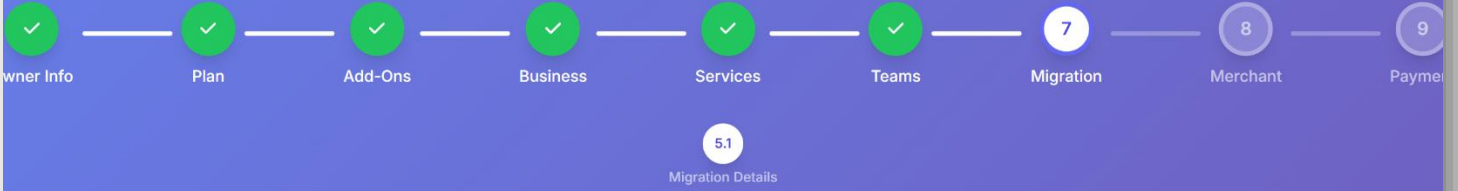
Click to upload driver's license

PNG, JPG up to 10MB

Please ensure the image is clear and all information is visible

← Back

Continue →



## Bank Account & Funding Information

Please provide your business bank account details for payment processing and funding setup.



### Secure & Encrypted

All banking information is encrypted and processed securely. We never store your complete account details.

### Bank Account Details

Bank Name \*

Official name of your banking institution

Routing Number \*

9-digit routing number found on your checks

Account Number \*

Your business account number

Account Type \*

### Voided Check Upload



#### What is a voided check?

Write "VOID" across a blank check or use a deposit slip with your account information clearly visible.



Upload voided check

PDF, PNG, JPG up to 10MB

Front side of voided check showing routing and account numbers

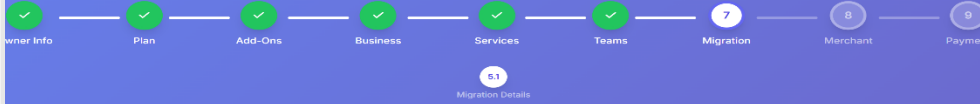
#### Check Example

|                    |                     |
|--------------------|---------------------|
| Your Bank Name     | Check #001          |
| Routing: 123456789 | Account: 9876543210 |

Look for these numbers at the bottom of your check

← Back

Continue →



### Review & Confirm

Please review all information carefully before submitting your merchant services application.

**Owner Information** Edit

|                                    |   |
|------------------------------------|---|
| Full Name<br><b>mbmnbnm</b>        | Title<br><b>Manager</b>                         |
| SSN<br><b>***-**-5678</b>          | Ownership %<br><b>87%</b>                       |
| Date of Birth<br><b>2026-04-12</b> | Driver's License<br><b>AZ - 234567890987654</b> |

**Business Information** Edit

|   |  |
|---|--|
| Legal Business Name<br><b>qwerty</b>                    | DBA Name<br><b>asddjhhkkk</b>                |
| EIN Number<br><b>**-*****67</b>                         | Business Start Date<br><b>2026-04-08</b>     |
| Business License<br><b>1234567u8i9j0k7654</b>           | Ownership Type<br><b>Sole Proprietorship</b> |
| Legal Business Address<br><b>12a, sydney, AL 123345</b> |  |
| Website<br><b>N/A</b>                                   | Documents<br><b>Incorporation document</b>   |

**Bank & Funding Details** Edit

|                                       |                                     |
|---------------------------------------|-------------------------------------|
| Bank Name<br><b>qwertyu</b>           | Account Type<br><b>Money Market</b> |
| Routing Number<br><b>*****6789</b>    | Account Number<br><b>*****7890</b>  |
| Voided Check<br><b>Check uploaded</b> |                                     |

**Confirmation & Signature**

I confirm that all information provided is accurate and complete. I understand that providing false information may result in application denial or account termination.

I agree to the Terms of Service and Privacy Policy. By checking this box, I agree to be bound by the merchant services agreement.

**Digital Signature \***  
Type your full legal name exactly as it appears on your identification documents. This will serve as your digital signature.

*Type your full legal name here*

Legally binding electronic signature Date: April 12, 2026


**What happens next?**  
After submission, our team will review your application within 1-2 business days. You'll receive an email notification with the decision and next steps.

# Application Submission

LEOinnovate EN  ES Need Help?


Owner Info ✓ Plan ✓ Add-Ons ✓ Business ✓ Services ✓ Teams ✓ Migration ✓ Merchant **7** Payment **9**

5.1 Migration Details




## Application Submitted!

Your Merchant Services application has been submitted successfully. Our team will review your documents and notify you with next steps.




### Review Timeline

1-2 business days for initial review



### Email Updates

We'll send updates to your registered email



### Support

Contact us for any questions

### Application Reference

Reference Number

**MS-2026-145023**

Save this reference number for future correspondence

[Continue to Plan](#)

[Download PDF](#) [Print](#)

# Payment method

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Owner Info ✓ Plan ✓ Add-Ons ✓ Business ✓ Services ✓ Teams ✓ Migration ✓ Merchant ✓ **9** Payment

5.1 Migration Details

## Credit Card Authorization

Please enter your card information so we can verify your account and securely store your payment method for future monthly billing. Your card will not be charged at this time unless you have selected hardware or add ons.

### Payment Summary

| Plan          | Legend   |
|---------------|----------|
| Billing cycle | Monthly  |
| Base plan     | \$249.00 |

Your plan includes 25 provider(s) and 1 location(s).

**Total to be charged: \$249.00**

Your subscription agreement has been prepared. You may view it below. This PDF will be emailed to you upon completion.

[View PDF](#)

**✓ Your information is encrypted and fully protected**

**Name on Card**

**Card Number**  
Enter your card number in the secure field above. Your full card number is not stored on our servers.  
 visa mc amex discover

**Expiration Date**  **CVV**

**Billing Zip Code**

By continuing, you authorize Leo Innovate to securely store your card for subscription billing.

[← Back](#) [Authorize Card](#)